IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.

Debtors,¹

PROMESA Title III

No. 17-BK-3283 (LTS)

(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST TO RECEIVE NOTICES

NOW APPEARS Sheppard Mullin Richter & Hampton LLP ("Sheppard") in its capacity as counsel to the Ad Hoc Group of Noteholders of FGIC-Insured Notes, a group of creditors and parties in interest hereto. Sheppard hereby enters its appearance pursuant to Rule 9010 of the Federal Rules of Bankruptcy Procedure, made applicable to these proceedings by Section 310 of the Puerto Rico Oversight, Management and Economic Stability Act ("PROMESA"), 48 U.S.C. § 2170, and very respectfully requests that all motions, pleadings, papers and orders be served upon it through the contact information provided below, and that Sheppard be included in the master list, or any other similar notice list applicable to this proceeding.²

The Debtors in the various Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

On July 26, 2019, Sheppard filed a notice of appearance in the HTA Title III case [Case No. 17-03567, Dkt. No. 625].

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WE HEREBY CERTIFY that this document was electronically filed with the

Clerk of the Court using the CM/ECF system, which will notify case participants.

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Dated: June 15, 2021 Respectfully submitted,

SHEPPARD MULLIN RICHTER & HAMPTON LLP

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